

Kai-Zen[®]



THE GREATEST WEALTH TRANSFER IN HISTORY

KAI-ZEN[®] - PROVIDING A GIFT THAT LASTS A LIFETIME



WHAT WILL YOUR LEGACY BE?

You have worked hard and are living the retirement lifestyle you have always dreamed of. Years of preparations and proper planning have paid off and it is time to start thinking about the legacy you want to leave behind for future generations.

Over the next 25 years \$68 trillion dollars will transfer from retirees to their children, whether they're ready for it or not. For most parents, there isn't anything we wouldn't do for our children. However many do not feel comfortable leaving large sums of money with no control on how it will be spent. Instead, many retirees would prefer to have a plan that allows their gift to provide long term meaningful benefits, over the course of their children's lifetime.

Kai-Zen provides you an opportunity to significantly enhance your gifts. You make 5 annual payments (gifts) to your children, which are used to fund a unique cash accumulating life insurance policy. Your policy contributions are then used as the sole collateral and combined with leverage adding up to an additional 3 times more money. The use of leverage has the potential to increase the amount of death benefit protection provided, the amount of cash accessible in the event of a chronic illness and increase the distributions they could take in retirement by 60% -100% more than what your gift alone could provide.



PROTECTING THEIR FINANCIAL FUTURE

Kai-Zen is also asset protected and hedges against future tax increases.

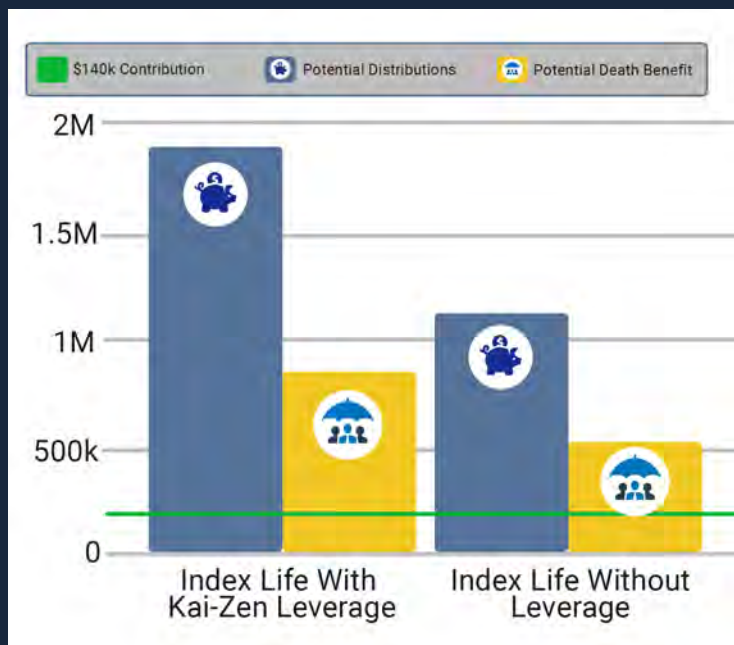
Let's look at an example of Kai-Zen vs. you self funding.



Gift \$28,000 / yearly for 5 years



Male age 40 preferred health



Kai-Zen IS the way to provide a gift that lasts a lifetime!

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FOR MORE INFORMATION
KAIZENPLAN.COM

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