

PREARRANGEMENT INSTRUCTIONS

FOR THE RECORD: A MEMORIAL GUIDE *FOR THE FAMILY AND FRIENDS OF*

Helping provide peace of mind for today's decision.



Here you can record information that will enable your family to handle your final affairs with your wishes in mind.

PERSONAL INFORMATION

Name _____

Social Security No. _____

Date of Birth_____

Place of Birth _____

Current Address _____

Marital Status_____

Name of Spouse _____

Maiden Name _____

Veteran ____ Yes ____ No

Branch of Service _____

Serial No. _____

Rank _____

Date Entered Service _____

Date Discharged_____

FAMILY INFORMATION

Father's Name _____

His Place of Birth _____

Mother's Name _____

Her Maiden Name _____

Her Place of Birth _____

Children's Name & Birthplace _____

FUNERAL REQUESTS

I Prefer: ____ Burial ____ Entombment ____Cremation

Preferred Funeral Director _____

Service To Be Held ____ Church ____ Funeral Home
____ Other _____

If Church, Name _____

Clergy _____

Requested Pallbearers _____

Favorite Hymns_____

Special Requests:

Flowers_____

Contributions_____

Other_____

Cemetery Name _____

KEY FAMILY MEMBERS TO CONTACT

Name _____

Phone No. _____

Name _____

Phone No. _____

Name _____

Phone No. _____

Name _____

Phone No. _____

LEGAL AND FINANCIAL MATTERS

Executor of Estate _____

Attorney _____

Safe Deposit Box_____

Life Insurance #1

Company _____

Policy No. _____

Life Insurance #2

Company _____

Policy No. _____

Life Insurance #3

Company _____

Policy No. _____

Credit Cards

Company/Acct. No. _____

Company/Acct. No. _____

Company/Acct. No. _____

Company/Acct. No. _____

Company/Acct. No. _____

Checking Accounts

Institution/Acct. No. _____

Institution/Acct. No. _____

Institution/Acct. No. _____

Savings Accounts

Institution/Acct. No. _____

Institution/Acct. No. _____

Institution/Acct. No. _____

IRA or Investment Account

Institution/Acct. No. _____

Institution/Acct. No. _____

Institution/Acct. No. _____

LOCATION OF IMPORTANT PAPERS

Will and Testament _____

Birth Certificate

Marriage Certificate_____

Stocks and Bonds

Certificate of Deposit _____

Military Records _____

Savings Passbooks_____

Automobile Papers _____

Trust Fund Info. _____

Auto Insurance

Homeowners Ins. _____

Mortgage Papers _____

Property Deeds_____

Income Tax Papers

OTHER / COMMENTS

[illegible]



Life Insurance Underwritten by:

American Amicable Life Insurance Company of Texas
www.americanamicable.com

iA American Life Insurance Company
www.iaamerican-waco.com

Occidental Life Insurance Company of North Carolina
www.occidentallife.com

Pioneer American Insurance Company
www.pioneeramerican.com

Pioneer Security Life Insurance Company
www.pioneersecuritylife.com

425 Austin Avenue • Waco, Texas 76701
Toll Free: 800-736-7311

Each insurer has sole financial responsibility for its own products.