

Life Ins Co of the Southwest

Group Affiliation: National Life Group
Address: 1 National Life Drive
 Montpelier VT 05604
Phone: 214-638-7100

Domicile: TX
NAIC Number: 65528
Year Established: 1955
Company Type: Stock

Ratings

A.M. Best Company(Best's Rating, 15 ratings) A+ (2)
 Standard & Poor's(Fin. Strength, 20 ratings) A+ (5)
 Moody's(Fin. Strength, 21 ratings) A1 (5)
 Weiss(Safety Rating, 16 ratings) B (5)
 Comdex Ranking(Percentile in Rated Companies) 90

Assets & Liabilities

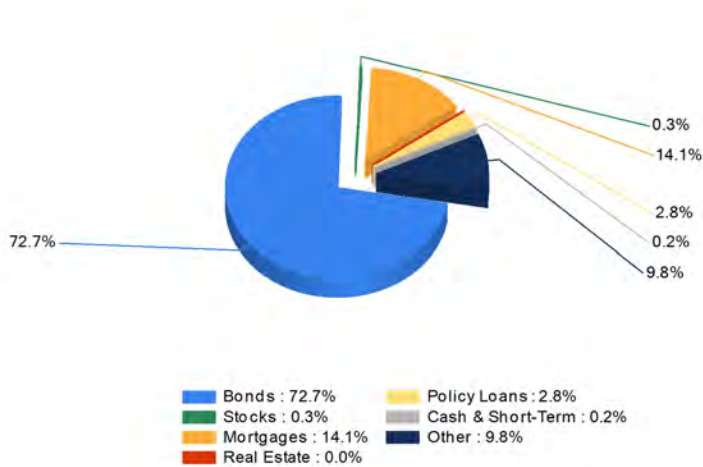
Total Admitted Assets 36,940,419
 Total Liabilities 34,383,563
 Separate Accounts 0
 Total Surplus & AVR 3,052,291
 As % of General Account Assets 8.3%

Invested Asset Distribution

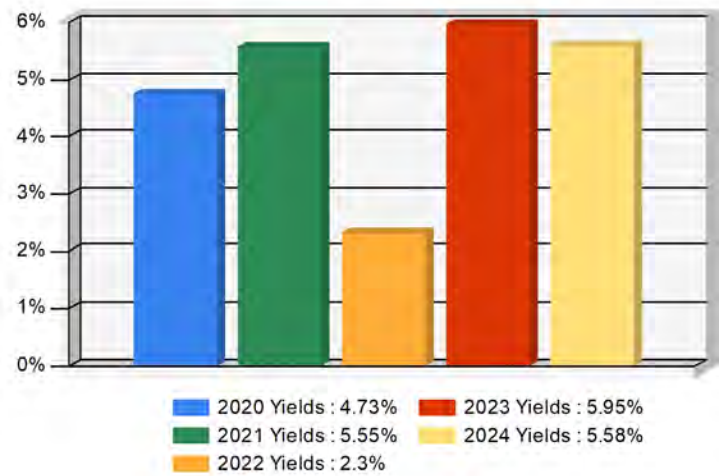
Total Invested Assets 35,978,474

5 Year Investment Yields

5 Year Average 4.82%



Distribution of the invested assets



Net yield on mean invested assets

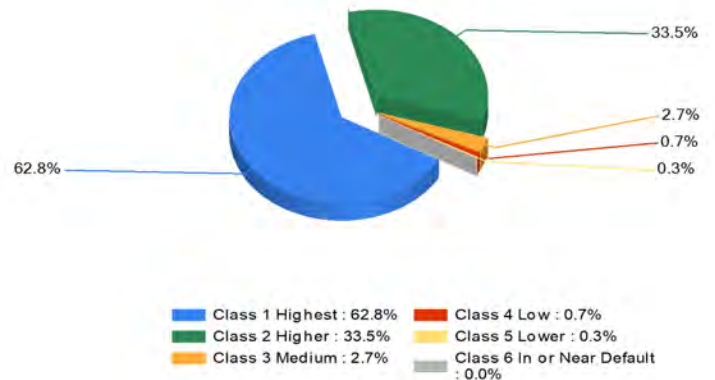
Non-Performing Assets

Bonds In or Near Default 0.3%
 Problem Mortgages 0.3%
 Real Estate Acquired by Foreclosure 0.0%
 Total Non-Performing Assets/Surplus & AVR 0.6%
 As a Percent of Invested Assets 0.1%

Income & Earnings

Total Income 4,998,975
 Net Premiums Written 2,758,496
 Earnings Before Dividends and Taxes 253,477
 Net Operating Earnings 177,847

Bond Quality



Distribution of bond classes

A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at <http://www.ambest.com/ratings/notice>.

Data for Year-End 2024 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of September 16, 2025.

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