Forethought Life Ins Co

Group Affiliation: Global Atlantic Group

Address: 10 West Market Street Suite 2300

Indianapolis IN 46204

Phone: 317-223-2700

Ratings

A.M. Best Company(Best's Rating, 15 ratings)	A (3)
Standard & Poor's(Fin. Strength, 20 ratings)	A- (7)
Moody's(Fin. Strength, 21 ratings)	A2 (6)
Fitch Ratings(Fin. Strength, 21 ratings)	A (6)
Weiss(Safety Rating, 16 ratings)	B (5)
Comdex Ranking(Percentile in Rated Companies)	75

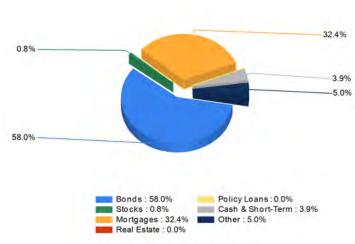
Domicile:INNAIC Number:91642Year Established:1980Company Type:Stock

Assets & Liabilities

Total Admitted Assets	53,507,942
Total Liabilities	50,831,982
Separate Accounts	2,336,103
Total Surplus & AVR	3,066,862
As % of General Account Assets	6.0%

Invested Asset Distribution

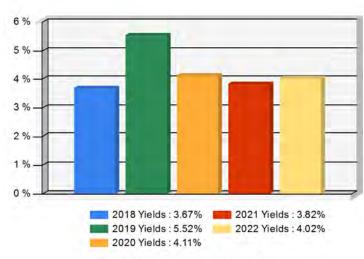
Total Invested Assets 49,967,549



Distribution of the invested assets

5 Year Investment Yields

5 Year Average 4.23%



Net yield on mean invested assets

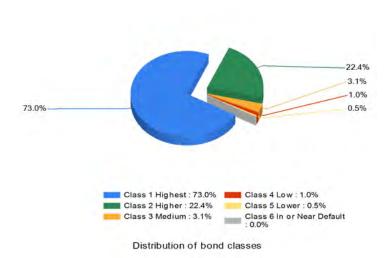
Non-Performing Assets

Bonds In or Near Default	0.0%
Problem Mortgages	4.3%
Real Estate Acquired by Foreclosure	0.1%
Total Non-Performing Assets/Surplus & AVR	4.3%
As a Percent of Invested Assets	0.3%

Income & Earnings

Total Income	7,691,107
Net Premiums Written	5,494,173
Earnings Before Dividends and Taxes	708,065
Net Operating Earnings	488,060

Bond Quality



A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at http://www.ambest.com/ratings/notice.

Data for Year-End 2022 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of April 15, 2024.

List of Company Ratings

Company: Forethought Life Ins Co

Domicile: IN Established: 1980

A.M. Best Company Rating A (3)

Excellent. Assigned to companies that have, in our opinion, an excellent ability to meet their ongoing obligations to policyholders.

Standard & Poor's Financial Strength Rating

A- (7)

An insurer rated 'A' has STRONG financial security characteristics, but is somewhat more likely to be affected by adverse business conditions than are insurers with higher ratings.

Moody's Financial Strength Rating

A2 (6)

Insurance companies rated A offer good financial security. However, elements may be present which suggest a susceptibility to impairment sometime in the future.

Fitch Ratings' Insurer Financial Strength Rating

A (6)

Strong. 'A' IFS ratings denote a low expectation of ceased or interrupted payments. They indicate strong capacity to meet policyholder and contract obligations. This capacity may, nonetheless, be more vulnerable to changes in circumstances or in economic conditions than is the case for higher ratings.

Weiss Safety Rating B (5)

Good. The company offers good financial security and has the resources to deal with a variety of adverse economic conditions. It comfortably exceeds the minimum levels for all of our rating criteria, and is likely to remain healthy for the near future. However, in the event of a severe recession or major financial crisis, we feel that this assessment should be reviewed to make sure that the firm is still maintaining adequate financial strength.

Comdex Ranking - VitalSigns Composite Index

75

The Comdex gives the average percentile ranking of this company in relation to all other companies that have been rated by the rating services. The Comdex Ranking is the percentage of companies that are rated lower than this company.

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Watch list identifiers follow the ratings if the company is on the rating service's watch list. The identifier indicates a possible upgrade (w+), downgrade (w-), or unknown change (w).

The ratings on this report are current as of April 15, 2024. These ratings have been selected by your life insurance advisor from among the ratings assigned to this insurer.

Presented by: www.fmiAgent.com, Financial Markets Inc, PO BOX 3980, RAPID CITY, SD 57709 Phone: 605-342-2438 Email: Marketing@fmiAgent.com

List of Possible Ratings

	A.M.Best	Standard & Poor's	Moody's	Fitch Ratings	KBRA	Weiss
1.	A++	AAA	Aaa	AAA	AAA	A+
	Superior	Externely Strong	Exceptional	Exceptionally Strong	Externely Strong	Excellent
2.	A+	AA+	Aa1	AA+	AA+	A
	Superior	Very Strong	Excellent	Very Strong	Very Strong	Excellent
3.	A	AA	Aa2	AA	AA	A-
	Excellent	Very Strong	Excellent	Very Strong	Very Strong	Excellent
4.	A-	AA-	Aa3	AA-	AA-	B+
	Excellent	Very Strong	Excellent	Very Strong	Very Strong	Good
5.	B++	A+	A1	A+	A+	B
	Very Good	Strong	Good	Strong	Strong	Good
6.	B+	A	A2	A	A	B
	Good	Strong	Good	Strong	Strong	Good
7.	B	A-	A3	A-	A-	C+
	Fair	Strong	Good	Strong	Strong	Fair
8.	B-	BBB+	Baa1	BBB+	BBB+	C
	Fair	Good	Adequate	Good	Good	Fair
9.	C++	BBB	Baa2	BBB	BBB	C-
	Marginal	Good	Adequate	Good	Good	Fair
10.	C+	BBB-	Baa3	BBB-	BBB-	D+
	Marginal	Good	Adequate	Good	Good	Weak
11.	C	BB+	Ba1	BB+	BB+	D
	Weak	Marginal	Questionable	Moderately Weak	Marginal	Weak
12.	C-	BB	Ba2	BB	BB	D-
	DWeak	Marginal	Questionable	Moderately Weak	Marginal	Weak
13.	D	BB-	Ba3	BB-	BB-	E+
	Poor	Marginal	Questionable	Moderately Weak	Marginal	Very Weak
14.	E	B+	B1	B+	B+	E
	Under State Supervision	Weak	Poor	Weak	Weak	Very Weak
15.	F	B	B2	B	B	E-
	In Liquidation	Weak	Poor	Weak	Weak	Very Weak
16.		B- Weak	B3 Poor	B- Weak	B- Weak	F Failed
17.		CCC+ Very Weak	Caa1 Very Poor	CCC+ Very Weak	CCC Very Weak	
18.		CCC Very Weak	Caa2 Very Poor	CCC Very Weak	CC Extremely Weak	
19.		CCC- Very Weak	Caa3 Very Poor	CCC- Very Weak	C Lowest	
20.		CC Extremely Weak	•	CC Extremely Weak		
21.			C Lowest	C Distressed		