

Forms – New Business FAQ's

Securian Financial now offers a digital way to complete life insurance new business form on eApp, including eSignature!

Forms – New Business, what is this?

The option to complete a required new business forms or forms after the initial eApplication submission.

How does it work?

Let's say you filled out an eApplication, and after the underwriting offer was made, a desired change now requires you to fill out an additional form. With this new feature, you can go back into the eApp, select "Forms-New Business", find and fill out the form or forms in good order, grab eSignatures and send it on its way to us.

Are any products or states not available?

All products are available. New York is out of scope.

Is the eSignature process for eApp and Forms – New Business the same?

Yes!

What new business forms are available?

Indexed Universal Life and Variable Universal Life Allocation Options, Outline of Coverage for Terminal Illness Agreement (for all product types (Term, IUL, and VUL)), Central Payment Authorization, New Issue Electronic Funds Transfer, HIPPA Authorization for Release of Health-Related Information, and the Representative's Report.

What forms are you adding next?

Inforce coverage and Replacements, Certification of Good Health, and the 1035 Exchange Confirmation.

Are inforce policy forms available too?

No. Forms – New Business is available for previously submitted eApplications via eApp by iPipeline.