

# New York Life Ins & Ann

**Group Affiliation:** New York Life Group  
**Address:** 51 Madison Avenue Room 353  
New York NY 10010  
**Phone:** 212-576-7000

**Domicile:** DE  
**NAIC Number:** 91596  
**Year Established:** 1980  
**Company Type:** Stock

## Ratings

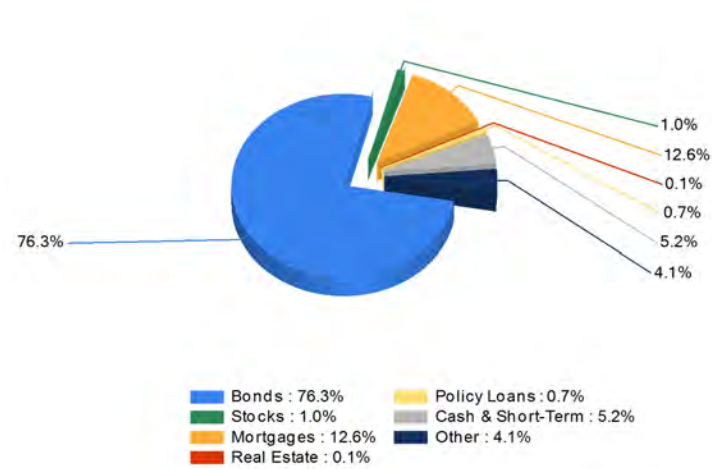
A.M. Best Company(Best's Rating, 15 ratings)	A++ (1)
Standard & Poor's(Fin. Strength, 20 ratings)	AA+ (2)
Moody's(Fin. Strength, 21 ratings)	Aaa (1)
Fitch Ratings(Fin. Strength, 21 ratings)	AAA (1)
Weiss(Safety Rating, 16 ratings)	B+ (4)
Comdex Ranking(Percentile in Rated Companies)	100

## Assets & Liabilities

Total Admitted Assets	184,986,474
Total Liabilities	176,450,023
Separate Accounts	49,807,950
Total Surplus & AVR	10,426,494
As % of General Account Assets	7.7%

## Invested Asset Distribution

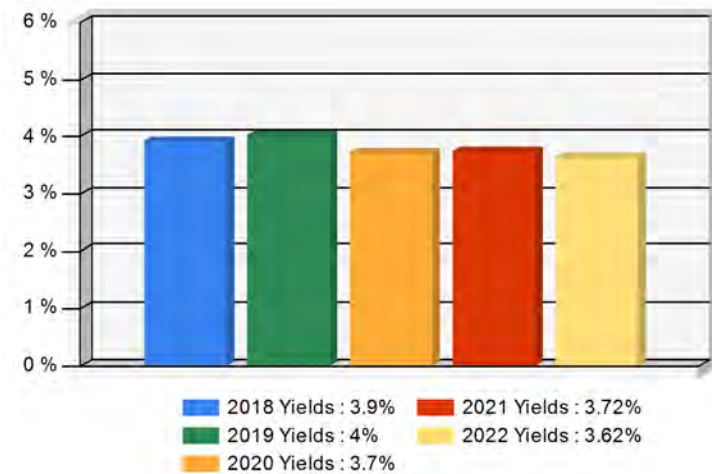
Total Invested Assets 122,989,982



Distribution of the invested assets

## 5 Year Investment Yields

5 Year Average 3.79%



Net yield on mean invested assets

## Non-Performing Assets

Bonds In or Near Default	0.3%
Problem Mortgages	1.1%
Real Estate Acquired by Foreclosure	0.0%
Total Non-Performing Assets/Surplus & AVR	1.3%
As a Percent of Invested Assets	0.1%

## Income & Earnings

Total Income	26,433,197
Net Premiums Written	20,991,411
Earnings Before Dividends and Taxes	-504,999
Net Operating Earnings	-619,253

## Bond Quality



Distribution of bond classes

A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at <http://www.ambest.com/ratings/notice>.

Data for Year-End 2022 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of October 16, 2023.

Presented by: [www.fmiAgent.com](http://www.fmiAgent.com), Financial Markets Inc, PO BOX 3980, RAPID CITY, SD 57709 Phone: 605-342-2438 Email: [Marketing@fmiAgent.com](mailto:Marketing@fmiAgent.com)

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## List of Company Ratings

**Company:** New York Life Ins & Ann  
**Domicile:** DE  
**Established:** 1980

### A.M. Best Company Rating

**A++ (1)**

Superior. Assigned to companies that have, in our opinion, a superior ability to meet their ongoing obligations to policyholders.

### Standard & Poor's Financial Strength Rating

**AA+ (2)**

An insurer rated 'AA' has VERY STRONG financial security characteristics, differing only slightly from those rated higher.

### Moody's Financial Strength Rating

**Aaa (1)**

Insurance companies rated Aaa offer exceptional financial security. While the credit profile of these companies is likely to change, such changes as can be visualized are most unlikely to impair their fundamentally strong position.

### Fitch Ratings' Insurer Financial Strength Rating

**AAA (1)**

Exceptionally strong. 'AAA' IFS ratings denote the lowest expectation of ceased or interrupted payments. They are assigned only in the case of exceptionally strong capacity to meet policyholder and contract obligations. This capacity is highly unlikely to be adversely affected by foreseeable events.

### Weiss Safety Rating

**B+ (4)**

Good. The company offers good financial security and has the resources to deal with a variety of adverse economic conditions. It comfortably exceeds the minimum levels for all of our rating criteria, and is likely to remain healthy for the near future. However, in the event of a severe recession or major financial crisis, we feel that this assessment should be reviewed to make sure that the firm is still maintaining adequate financial strength.

### Comdex Ranking - VitalSigns Composite Index

**100**

The Comdex gives the average percentile ranking of this company in relation to all other companies that have been rated by the rating services. The Comdex Ranking is the percentage of companies that are rated lower than this company.

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Watch list identifiers follow the ratings if the company is on the rating service's watch list. The identifier indicates a possible upgrade (w+), downgrade (w-), or unknown change (w).

The ratings on this report are current as of October 16, 2023. These ratings have been selected by your life insurance advisor from among the ratings assigned to this insurer.

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