

# Life Ins Co of the Southwest

**Group Affiliation:** National Life Group  
**Address:** 15455 Dallas Parkway Suite 800  
 Addison TX 75001  
**Phone:** 214-638-7100

**Domicile:** TX  
**NAIC Number:** 65528  
**Year Established:** 1955  
**Company Type:** Stock

## Ratings

A.M. Best Company(Best's Rating, 15 ratings) A+ (2)  
 Standard & Poor's(Fin. Strength, 20 ratings) A+ (5)  
 Moody's(Fin. Strength, 21 ratings) A1 (5)  
 Weiss(Safety Rating, 16 ratings) B (5)  
 Comdex Ranking(Percentile in Rated Companies) 90

## Assets & Liabilities

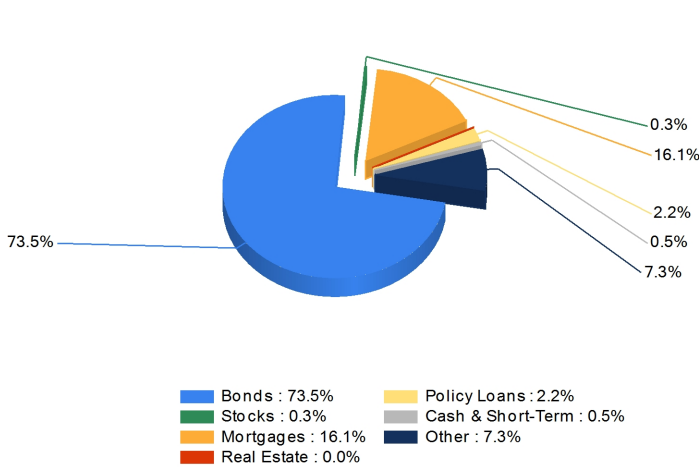
Total Admitted Assets 28,473,173  
 Total Liabilities 26,703,548  
 Separate Accounts 0  
 Total Surplus & AVR 2,210,860  
 As % of General Account Assets 7.8%

## Invested Asset Distribution

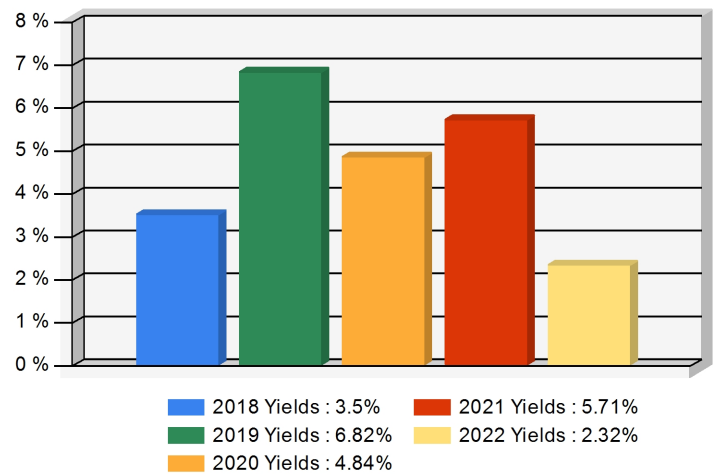
Total Invested Assets 27,762,335

## 5 Year Investment Yields

5 Year Average 4.64%



Distribution of the invested assets



Net yield on mean invested assets

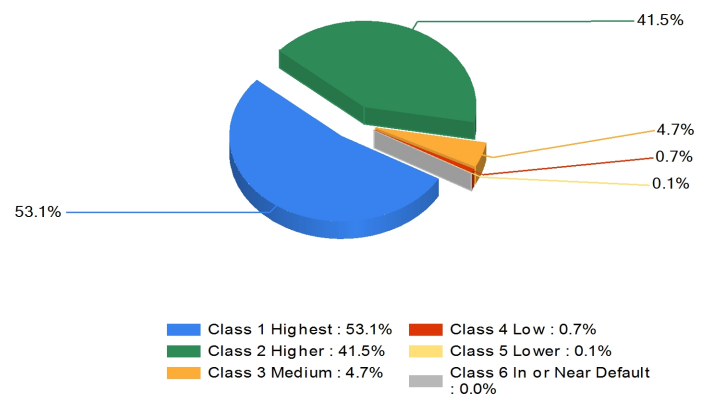
## Non-Performing Assets

Bonds In or Near Default 0.2%  
 Problem Mortgages 0.0%  
 Real Estate Acquired by Foreclosure 0.0%  
 Total Non-Performing Assets/Surplus & AVR 0.2%  
 As a Percent of Invested Assets 0.0%

## Income & Earnings

Total Income 4,548,745  
 Net Premiums Written 3,872,852  
 Earnings Before Dividends and Taxes -162,910  
 Net Operating Earnings -148,836

## Bond Quality



Distribution of bond classes

A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at <http://www.ambest.com/ratings/notice>.

Data for Year-End 2022 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of October 16, 2023.

Presented by: [www.fmiAgent.com](http://www.fmiAgent.com), Financial Markets Inc, PO BOX 3980, RAPID CITY, SD 57709 Phone: 605-342-2438 Email: [Marketing@fmiAgent.com](mailto:Marketing@fmiAgent.com)

# List of Company Ratings

**Company:** Life Ins Co of the Southwest  
**Domicile:** TX  
**Established:** 1955

## A.M. Best Company Rating

**A+ (2)**

Superior. Assigned to companies that have, in our opinion, a superior ability to meet their ongoing obligations to policyholders.

## Standard & Poor's Financial Strength Rating

**A+ (5)**

An insurer rated 'A' has STRONG financial security characteristics, but is somewhat more likely to be affected by adverse business conditions than are insurers with higher ratings.

## Moody's Financial Strength Rating

**A1 (5)**

Insurance companies rated A offer good financial security. However, elements may be present which suggest a susceptibility to impairment sometime in the future.

## Weiss Safety Rating

**B (5)**

Good. The company offers good financial security and has the resources to deal with a variety of adverse economic conditions. It comfortably exceeds the minimum levels for all of our rating criteria, and is likely to remain healthy for the near future. However, in the event of a severe recession or major financial crisis, we feel that this assessment should be reviewed to make sure that the firm is still maintaining adequate financial strength.

## Comdex Ranking - VitalSigns Composite Index

**90**

The Comdex gives the average percentile ranking of this company in relation to all other companies that have been rated by the rating services. The Comdex Ranking is the percentage of companies that are rated lower than this company.

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Watch list identifiers follow the ratings if the company is on the rating service's watch list. The identifier indicates a possible upgrade (w+), downgrade (w-), or unknown change (w).

The ratings on this report are current as of October 16, 2023. These ratings have been selected by your life insurance advisor from among the ratings assigned to this insurer.

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