Product & Service Notice



Date: July 11, 2022 Form Number: PS 4363
To: Ameritas Field Associates Product Area: DI

RE: New Illustration Software for Disability

Products

Summary: Today, we introduce Illustration Pro as the new illustration software for quoting disability income insurance on Dinamic Foundation Individual Disability Income and Business Overhead Expense (Dinamic 2000 BOE in Florida), and Dinamic Fundamental.

The new platform offers a fresh look with enhanced features to help you navigate and prepare quotes for your clients. Key features include:

- Improved user interface.
- Template creation for frequently quoted benefits and riders.
- Ability to create new profiles for agents who are in the process of completing their contracting paperwork but not yet appointed with Ameritas (feature known as secondary agent).
- Customization functionality on reports screen when ordering/selecting output pages.

Live training demos are available by accessing the Event Calendar on Producer Workbench. Register now for a session that works for you. We have also created pre-recorded training videos you can watch to learn more about the individual system features and functionality.

Illustration Pro is available on Producer Workbench and can be accessed under the **Create an Illustration** tab.



(continued on page 2)

Transition Guidelines:

Existing quotes and client information already prepared in the LifeDesigns system will not integrate with the new platform. This information will need to be recreated in Illustration Pro to prepare quotes for new DI business or service requests.

If you have any questions about this notice, please contact the Ameritas sales development team at 800-319-6903.

The archive of Ameritas Product & Service Notices can be found on Producer Workbench > Product Portfolio.

Unless otherwise specified, any entity referenced in any notice is not an affiliate of Ameritas or any of its affiliates.

In approved states, DInamic Foundation (forms 4501NC, 4502GR and 4503NCBOE) and DInamic Fundamental® (form 4504LS) are issued by Ameritas Life Insurance Corp. In New York, DInamic Foundation (forms 5501-NC, 5502-GR and 5503NCBOE) and DInamic Fundamental® (form 5504-LS) are issued by Ameritas Life Insurance Corp. of New York. Policy and riders may vary and may not be available in all states.

This information is provided by Ameritas[®], which is a marketing name for subsidiaries of Ameritas Mutual Holding Company. Subsidiaries include Ameritas Life Insurance Corp. in Lincoln, Nebraska and Ameritas Life Insurance Corp. of New York (licens ed in New York) in New York, New York. Each company is solely responsible for its own financial condition and contractual obligations. For more information about Ameritas[®], visit ameritas.com.

Ameritas® and the bison design are registered service marks of Ameritas Life Insurance Corp. Fulfilling life® is a registered service mark of affiliate Ameritas Holding Company. © 2022 Ameritas Mutual Holding Company