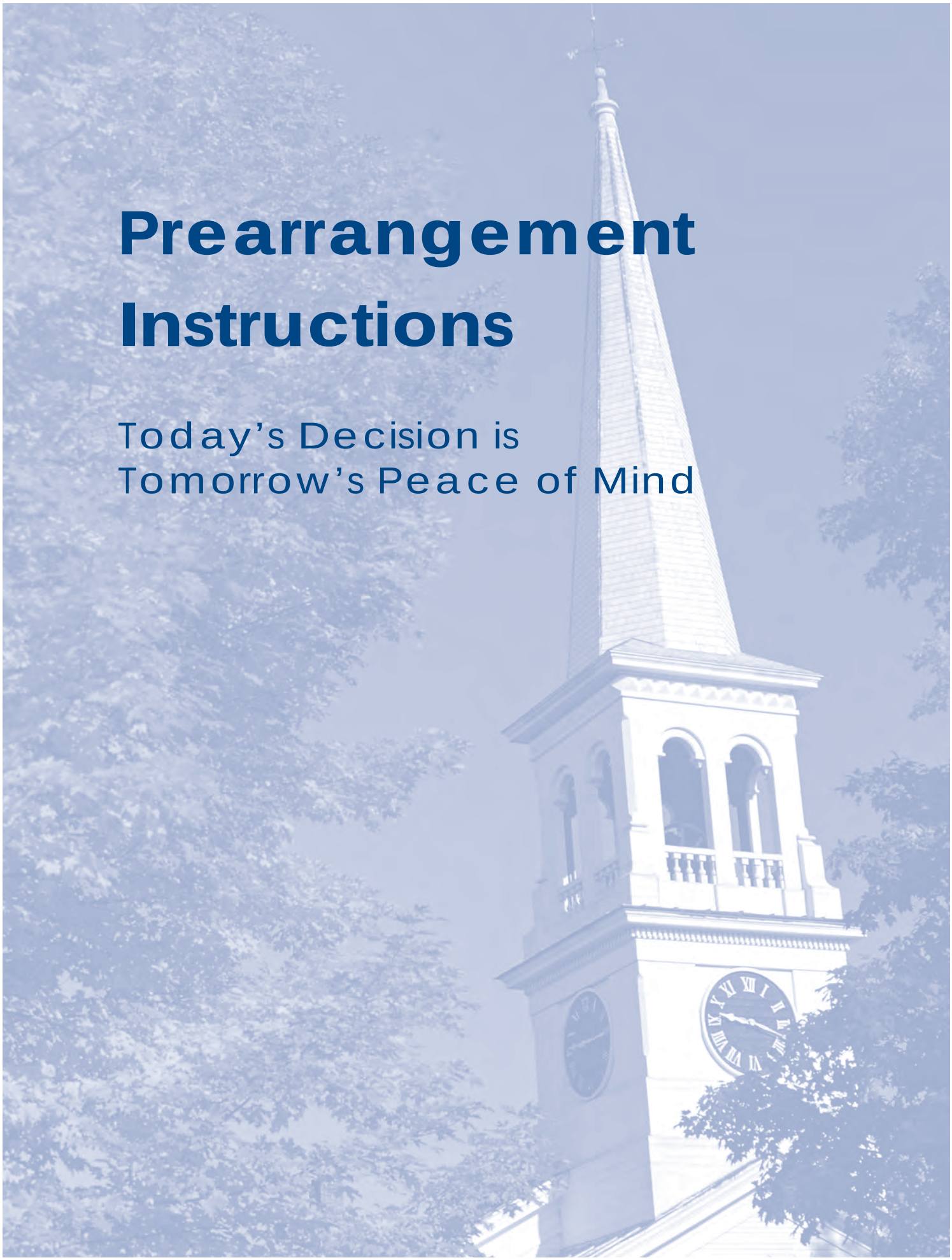
Prearrangement Instructions

Today's Decision is Tomorrow's Peace of Mind



For The Record: A Memorial Guide

FOR THE FAMILY AND FRIENDS OF

_____

HERE YOU CAN RECORD INFORMATION THAT WILL ENABLE YOUR FAMILY TO HANDLE YOUR FINAL AFFAIRS WITH YOUR WISHES IN MIND.

PERSONAL INFORMATION

Name _____
Social Security No. _____
Date of Birth _____
Place of Birth _____
Current Address _____
_____
Marital Status _____
Name of Spouse _____
Maiden Name _____
If Veteran, Serial No. _____
Branch of Service _____
Rank _____
Date Entered Service _____
Date Discharged _____

FAMILY INFORMATION

Father's Name _____
His Place of Birth _____
Mother's Name _____
Her Maiden Name _____
Her Place of Birth _____
Children's Names and Birthdates
_____
_____
_____
_____
_____
_____

FUNERAL REQUESTS

Preferred Funeral Director _____
Service To Be Held ___Church ___Funeral Home
___Other
If Church, Name _____
Clergy _____
Requested Pallbearers _____
_____
_____
_____
_____
Favorite Hymns _____
_____
_____
Special Requests:
Flowers _____
Contributions _____
Other _____
Cemetery Name _____
I Prefer: ___Burial ___Entombment ___Cremation

KEY FAMILY MEMBERS TO CONTACT

Name _____
Phone No. _____
Name _____
Phone No. _____
Name _____
Phone No. _____

LEGAL AND FINANCIAL MATTERS

Executor of Estate _____
Attorney _____
Safe Deposit Box _____
Life Insurance #1
Company _____
Policy No. _____
Life Insurance #2 _____
Company _____
Policy No. _____
Life Insurance #3 _____
Company _____
Policy No. _____
Credit Cards
Company/Acct. No. _____
Company/Acct. No. _____
Company/Acct. No. _____
Company/Acct. No. _____
Company/Acct. No. _____
Checking Accounts
Institution/Acct. No. _____
Institution/Acct. No. _____
Savings Accounts
Institution/Acct. No. _____
Institution/Acct. No. _____
IRA or Investment Account
Institution/Acct. No. _____
Institution/Acct. No. _____

LOCATION OF IMPORTANT PAPERS

Will and Testament _____
Birth Certificate _____
Marriage Certificate _____
Stocks and Bonds _____
Certificate of Deposit _____
Military Records _____
Savings Passbooks _____
Automobile Papers _____
Trust Fund Info. _____
Auto Insurance _____
Homeowners Ins. _____
Mortgage Papers _____
Property Deeds _____
Income Tax Papers _____

OTHER / COMMENTS

_____
_____
_____
_____
_____
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_____
_____
_____
_____

Life Insurance Underwritten by:

American-Amicable Life Insurance Company of Texas
www.americanamicable.com

IA American Life Insurance Company
www.iaamerican-waco.com

Occidental Life Insurance Company of North Carolina
www.occidentallife.com

Pioneer American Insurance Company
www.pioneeramerican.com

Pioneer Security Life Insurance Company
www.pioneersecuritylife.com

425 Austin Avenue • Waco, Texas 76701
Toll Free: 800-736-7311

Each Insurer has sole financial responsibility for its own products.