

Annuity Rate Changes

Single Premium Annuities

Minimum \$50,000

The following rate changes will be effective on 3/1/22

FIT Horizon Growth	Current Rate	New Rate	Change
S&P Point to Point	2.60%	3.10%	+0.50%
w/Booster	4.45%	5.00%	+0.55%
S&P Monthly Sum Cap	1.25%	1.40%	+0.15%
w/Booster	2.00%	2.10%	+0.10%
US Fundamental Balanced Par Rate	55%	75%	+20%
w/Booster	100%	120%	+20%
Global Balanced Par Rate	55%	75%	+20%
w/Booster	100%	120%	+20%
Fixed	1.00%	1.40%	+0.40%

FIT Focus Income	Current Rate	New Rate	Change
S&P Point to Point	2.25%	2.65%	+0.40%
w/Booster	4.10%	4.50%	+0.40%
S&P Monthly Sum Cap	1.20%	1.25%	+0.05%
w/Booster	1.90%	2.00%	+0.10%
US Fundamental Balanced Par Rate	50%	65%	+15%
w/Booster	95%	110%	+15%
Global Balanced Par Rate	50%	65%	+15%
w/Booster	95%	110%	+15%
Fixed	1.00%	1.25%	+0.25%

FIT Focus Growth	Current Rate	New Rate	Change
S&P Point to Point	1.25%	1.75%	+0.50%
w/Booster	3.00%	3.50%	+0.50%
S&P Monthly Sum Cap	0.75%	0.90%	+0.15%
w/Booster	1.45%	1.70%	+0.25%
US Fundamental Balanced Par Rate	30%	40%	+10%
w/Booster	75%	90%	+15%
Global Balanced Par Rate	30%	40%	+10%
w/Booster	75%	90%	+15%
Fixed	0.40%	0.75%	+0.35%

FIT Horizon Income	Current Rate	New Rate	Change
S&P Point to Point	3.25%	3.75%	+0.50%
w/Booster	5.20%	5.70%	+0.50%
S&P Monthly Sum Cap	1.60%	1.60%	+0%
w/Booster	2.40%	2.40%	+0%
US Fundamental Balanced Par Rate	75%	90%	+15%
w/Booster	120%	135%	+15%
Global Balanced Par Rate	75%	90%	+15%
w/Booster	120%	135%	+15%
Fixed	1.50%	1.75%	+0.25%

Turn over for Flexible Premium Annuity rates.

Flexible Premium Annuities

Minimum \$5,000 single or \$100 monthly

The following rate changes will be effective on 3/8/22

FIT Secure Growth	Current Rate	New Rate	Change
S&P Point to Point	1.50%	2.25%	+0.75%
w/Booster	3.25%	4.00%	+0.75%
S&P Monthly Sum Cap	0.90%	1.00%	+0.10%
w/Booster	1.60%	1.70%	+0.10%
US Fundamental Balanced Par Rate	35%	50%	+15%
w/Booster	80%	100%	+20%
Global Balanced Par Rate	35%	50%	+15%
w/Booster	80%	100%	+20%
Fixed	0.65%	1.00%	+0.35%

FIT Select Income	Current Rate	New Rate	Change
S&P Point to Point	2.50%	3.25%	+0.75%
w/Booster	4.35%	5.25%	0.90%
S&P Monthly Sum Cap	1.40%	1.40%	+0%
w/Booster	2.20%	2.20%	+0%
US Fundamental Balanced Par Rate	65%	80%	+15%
w/Booster	110%	125%	+15%
Global Balanced Par Rate	65%	80%	+15%
w/Booster	110%	125%	+15%
Fixed	1.25%	1.50%	+0.25%

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Additional information about our flexible indexed annuity indexes can be found here: <https://www.nationallife.com/docs/digital/FIT-Retirement/index.html>

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