

# care solutions

## Qualification Rules for Care Solutions Producers

The Bahamas offers the perfect setting for the 2023 OneAmerica® Independent Leaders' Conference. Celebrate your success with leaders and colleagues as we enjoy the sun, surf and sand of this beautiful island getaway at the Grand Hyatt Baha Mar. Read on to learn more about how you can qualify for this trip.

### Qualification rules

Producers may qualify for an invitation to the Independent Leaders' Conference by meeting the following requirements:

- 1,250,000 conference credits are required between Jan. 1–Dec. 31, 2022
  - Conference credits are one credit for every dollar of issued Care Solutions premium\*

*\*Asset Care Recurring Premium 5-pays are calculated by multiplying the first year premium by a factor of 5. All other recurring premium modes will be multiplied by a factor of 10.*



The conference qualification period is January 1, 2022 through December 31, 2022.

### General trip information

- Attendance at the Independent Leaders' Conference is by invitation only.
- Interpretation of the qualification rules and ultimate issuance of invitations is at the discretion of the company.
- No substitutions or compensation will be given in the event a producer cannot attend the trip.
- OneAmerica will pay eligible expenses for the producer who has been extended an invitation and one guest 18 or older.
- No additional expenses will be allowed for a producer attending without a guest.
- OneAmerica reports taxable expenses to the IRS, as required by law.
- Only producers holding an active producer contract on the actual dates of the trip may attend.

**Note:** Conference attendance is not transferable. • To ensure eligibility, please check your firm's policy on attending carrier events. **NOT A DEPOSIT • NOT FDIC OR NCUA INSURED • NOT BANK OR CREDIT UNION GUARANTEED • NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY • MAY LOSE VALUE**