

372NB

Field Bulletin

Enhanced index crediting information on our website

Date: September 23, 2021 **Effective**: Immediately

We are pleased to share details of a website enhancement that will provide better index crediting information for indexed universal life insurance products for servicing agents and their customers.

What changes are being made?

As of **September 21, 2021**, additional index crediting details began to appear on our customer and agent websites. Four new fields that will display when applicable include:

- Spread
- Index bonus
- Multiplier
- Floor

						S&P 5	00 W/SPF	READAN	NL PT TO P	T Details	<u></u>					×
Fu	Index Credit Date	Index Selection	Amount Allocate d	and the second second	Beginnin g Index Value	Ending / Average Index Value	Growth	Index Cap	Spread	Index Par. Rate	Floor	Index Bonus	Multiplier	Index Credit	Index Credit Amount	
	08/25/20 21	S&P 500 W/SPRE AD ANNL PT TO PT	\$305.48	08/25/20 20	3,443.62	4,496.19	30.57%	0%	7.8%	100.00%	0%	0%	0%	22.76%	\$69.54	

Where can I find these changes?

These changes can be located on our company's website under the details and index credit details section. When you select the index credit info on the website you will see this additional information.

Index Credit Details										
Index Values	Index Credit Info	Future Index Crediting Info	Index Allocations							

*Please note: this bulletin is for informational purposes only and no action is required by you.

If you have any questions, please contact Marc Robinson (mrobinson@sfgmembers.com).

FOR AGENT USE ONLY. NOT TO BE USED FOR CONSUMER SOLICITATION PURPOSES.



Field Bulletin

Sammons Financial[®] is the marketing name for Sammons[®] Financial Group, Inc.'s member companies, including North American Company for Life and Health Insurance[®]. Annuities and life insurance are issued by, and product guarantees are solely the responsibility of, North American Company for Life and Health Insurance.

FOR AGENT USE ONLY. NOT TO BE USED FOR CONSUMER SOLICITATION PURPOSES.