

# Mutual of Omaha Ins Co

**Group Affiliation:** Mutual of Omaha Group  
**Address:** 3300 Mutual of Omaha Plaza  
 Omaha NE 68175  
**Phone:** 402-342-7600

**Domicile:** NE  
**NAIC Number:** 71412  
**Year Established:** 1909  
**Company Type:** Mutual

## Ratings

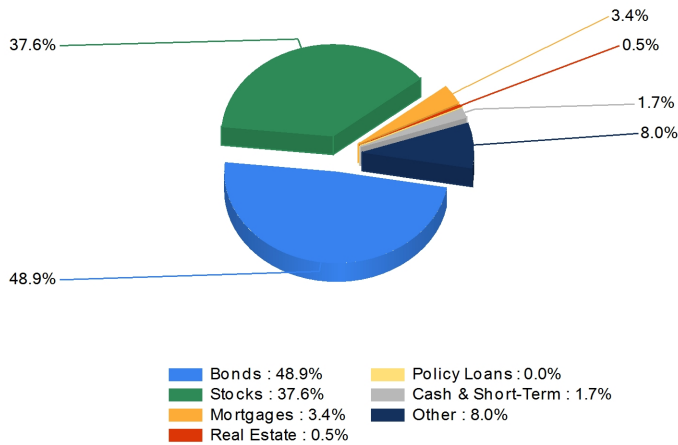
A.M. Best Company(Best's Rating, 15 ratings) A+ (2)  
 Standard & Poor's(Fin. Strength, 20 ratings) A+ (5)  
 Moody's(Fin. Strength, 21 ratings) A1 (5)  
 Weiss(Safety Rating, 16 ratings) C+ (7)  
 Comdex Ranking(Percentile in Rated Companies) 90

## Assets & Liabilities

Total Admitted Assets 9,107,411  
 Total Liabilities 5,967,427  
 Separate Accounts 0  
 Total Surplus & AVR 3,356,503  
 As % of General Account Assets 36.9%

## Invested Asset Distribution

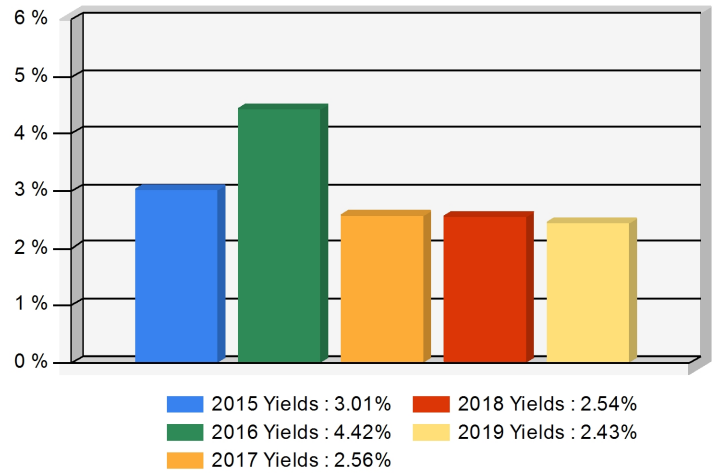
Total Invested Assets 7,962,218



Distribution of the invested assets

## 5 Year Investment Yields

5 Year Average 2.99%



Net yield on mean invested assets

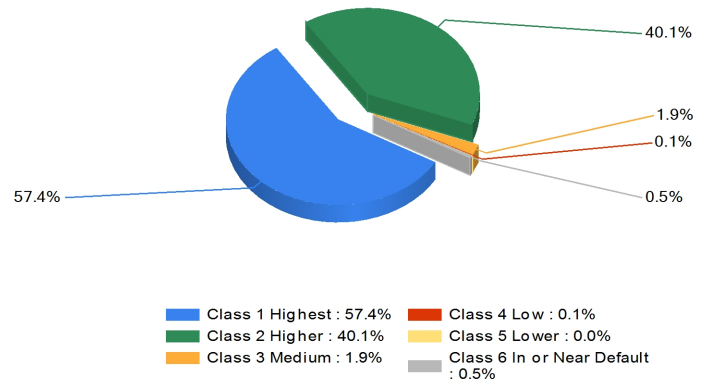
## Non-Performing Assets

Bonds In or Near Default 0.6%  
 Problem Mortgages 0.0%  
 Real Estate Acquired by Foreclosure 0.0%  
 Total Non-Performing Assets/Surplus & AVR 0.6%  
 As a Percent of Invested Assets 0.3%

## Income & Earnings

Total Income 3,829,431  
 Net Premiums Written 3,538,507  
 Earnings Before Dividends and Taxes -124,126  
 Net Operating Earnings -124,799

## Bond Quality



Distribution of bond classes

A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at <http://www.ambest.com/ratings/notice>.

Data for Year-End 2019 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of April 15, 2021.

Presented by: [www.fmiAgent.com](http://www.fmiAgent.com), Financial Markets Inc, PO BOX 3980, RAPID CITY, SD 57709 Phone: 605-342-2438 Email: [Marketing@fmiAgent.com](mailto:Marketing@fmiAgent.com)

# List of Company Ratings

**Company:** Mutual of Omaha Ins Co  
**Domicile:** NE  
**Established:** 1909

## A.M. Best Company Rating

**A+ (2)**

Superior. Assigned to companies that have, in our opinion, a superior ability to meet their ongoing obligations to policyholders.

## Standard & Poor's Financial Strength Rating

**A+ (5)**

An insurer rated 'A' has STRONG financial security characteristics, but is somewhat more likely to be affected by adverse business conditions than are insurers with higher ratings.

## Moody's Financial Strength Rating

**A1 (5)**

Insurance companies rated A offer good financial security. However, elements may be present which suggest a susceptibility to impairment sometime in the future.

## Weiss Safety Rating

**C+ (7)**

Fair. The company offers fair financial security and is currently stable. But during an economic downturn or other financial pressures, we feel it may encounter difficulties in maintaining its financial stability.

## Comdex Ranking - VitalSigns Composite Index

**90**

The Comdex gives the average percentile ranking of this company in relation to all other companies that have been rated by the rating services. The Comdex Ranking is the percentage of companies that are rated lower than this company.

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Watch list identifiers follow the ratings if the company is on the rating service's watch list. The identifier indicates a possible upgrade (w+), downgrade (w-), or unknown change (w).

The ratings on this report are current as of April 15, 2021. These ratings have been selected by your life insurance advisor from among the ratings assigned to this insurer.

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## List of Possible Ratings

|     | <b>A.M.Best</b>              | <b>Standard &amp; Poor's</b> | <b>Moody's</b>       | <b>Fitch Ratings</b>        | <b>KBRA</b>             | <b>Weiss</b>    |
|-----|------------------------------|------------------------------|----------------------|-----------------------------|-------------------------|-----------------|
| 1.  | A++<br>Superior              | AAA<br>Extremely Strong      | Aaa<br>Exceptional   | AAA<br>Exceptionally Strong | AAA<br>Extremely Strong | A+<br>Excellent |
| 2.  | A+<br>Superior               | AA+<br>Very Strong           | Aa1<br>Excellent     | AA+<br>Very Strong          | AA+<br>Very Strong      | A<br>Excellent  |
| 3.  | A<br>Excellent               | AA<br>Very Strong            | Aa2<br>Excellent     | AA<br>Very Strong           | AA<br>Very Strong       | A-<br>Excellent |
| 4.  | A-<br>Excellent              | AA-<br>Very Strong           | Aa3<br>Excellent     | AA-<br>Very Strong          | AA-<br>Very Strong      | B+<br>Good      |
| 5.  | B++<br>Very Good             | A+<br>Strong                 | A1<br>Good           | A+<br>Strong                | A+<br>Strong            | B<br>Good       |
| 6.  | B+<br>Good                   | A<br>Strong                  | A2<br>Good           | A<br>Strong                 | A<br>Strong             | B<br>Good       |
| 7.  | B<br>Fair                    | A-<br>Strong                 | A3<br>Good           | A-<br>Strong                | A-<br>Strong            | C+<br>Fair      |
| 8.  | B-<br>Fair                   | BBB+<br>Good                 | Baa1<br>Adequate     | BBB+<br>Good                | BBB+<br>Good            | C<br>Fair       |
| 9.  | C++<br>Marginal              | BBB<br>Good                  | Baa2<br>Adequate     | BBB<br>Good                 | BBB<br>Good             | C-<br>Fair      |
| 10. | C+<br>Marginal               | BBB-<br>Good                 | Baa3<br>Adequate     | BBB-<br>Good                | BBB-<br>Good            | D+<br>Weak      |
| 11. | C<br>Weak                    | BB+<br>Marginal              | Ba1<br>Questionable  | BB+<br>Moderately Weak      | BB+<br>Marginal         | D<br>Weak       |
| 12. | C-<br>DWeak                  | BB<br>Marginal               | Ba2<br>Questionable  | BB<br>Moderately Weak       | BB<br>Marginal          | D-<br>Weak      |
| 13. | D<br>Poor                    | BB-<br>Marginal              | Ba3<br>Questionable  | BB-<br>Moderately Weak      | BB-<br>Marginal         | E+<br>Very Weak |
| 14. | E<br>Under State Supervision | B+<br>Weak                   | B1<br>Poor           | B+<br>Weak                  | B+<br>Weak              | E<br>Very Weak  |
| 15. | F<br>In Liquidation          | B<br>Weak                    | B2<br>Poor           | B<br>Weak                   | B<br>Weak               | E-<br>Very Weak |
| 16. |                              | B-<br>Weak                   | B3<br>Poor           | B-<br>Weak                  | B-<br>Weak              | F<br>Failed     |
| 17. |                              | CCC+<br>Very Weak            | Caa1<br>Very Poor    | CCC+<br>Very Weak           | CCC<br>Very Weak        |                 |
| 18. |                              | CCC<br>Very Weak             | Caa2<br>Very Poor    | CCC<br>Very Weak            | CC<br>Extremely Weak    |                 |
| 19. |                              | CCC-<br>Very Weak            | Caa3<br>Very Poor    | CCC-<br>Very Weak           | C<br>Lowest             |                 |
| 20. |                              | CC<br>Extremely Weak         | Ca<br>Extremely Poor | CC<br>Extremely Weak        |                         |                 |
| 21. |                              |                              | C<br>Lowest          | C<br>Distressed             |                         |                 |